

CASE NAME _____

CASE NUMBER _____

CONFIRMATION HEARING DATE _____

SECTION 1126 BALLOT REPORT

DESCRIPTION OF CLASS AND CLAIM	# BALLOTS CAST	# ACCEPTING	#REJECTING	\$ACCEPTING	\$ REJECTING	CLASS ACCEPTS	CLASS REJECTS
CLASS DESCRIPTION: <input type="checkbox"/> UNIMPAIRED <input type="checkbox"/> IMPAIRED							
CLASS DESCRIPTION <input type="checkbox"/> UNIMPAIRED <input type="checkbox"/> IMPAIRED							
CLASS DESCRIPTION <input type="checkbox"/> UNIMPAIRED <input type="checkbox"/> IMPAIRED							
CLASS DESCRIPTION <input type="checkbox"/> UNIMPAIRED <input type="checkbox"/> IMPAIRED							

	YES	NO
PLAN ACCEPTED	<input type="checkbox"/>	<input type="checkbox"/>

Please note the following provisions of section 1126 of the Bankruptcy Code:

(c) A class of claims has accepted a plan if such plan has been accepted by creditors other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount and more than one-half in number of the allowed claims of such class help by creditors, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.

(d) A class of interests has accepted a plan if such plan has been accepted by holders of such interest, other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount of the allowed interests of such class held by holders of such interests, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.

NAME OF PLAN PROPONENT

BY: ATTORNEY OF PLAN PROPONENT

SECTION 1126 BALLOT REPORT - CONTINUATION PAGE

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CLASS DESCRIPTION <input type="checkbox"/> UNIMPAIRED <input type="checkbox"/> IMPAIRED							
CLASS DESCRIPTION <input type="checkbox"/> UNIMPAIRED <input type="checkbox"/> IMPAIRED							

PLAN ACCEPTED	YES	NO
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

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NAME OF PLAN PROPONENT

BY: ATTORNEY OF PLAN PROPONENT