

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

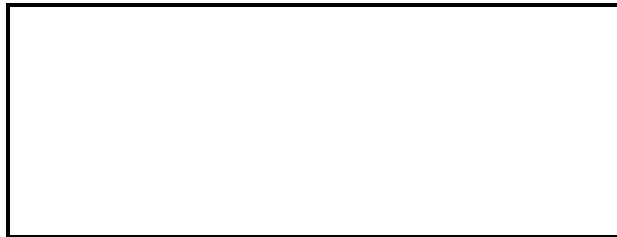
In Re:)
) Case No.
)

ORDER AND NOTICE OF HEARING ON ADEQUACY OF DISCLOSURE STATEMENT

Debtor's attorney shall serve copies of this Notice to debtor, its creditors and other parties in interest on or before _____.

A disclosure statement and a plan under chapter 11 of the Bankruptcy Code having been filed by _____, the court has set the hearing to consider the approval of the disclosure statement on _____ at _____ in Courtroom _____,

_____ is fixed as the last day for filing and serving, in accordance with Federal Rule of Bankruptcy Procedure 3017(a), written objections to the disclosure statement. Requests for copies of the disclosure statement and plan shall be sent to the proponent of the plan at the following address:



ENTER:

Judge

Dated: _____