Form 11-5

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS

CASE NAME _____ CASE NUMBER _____ CONFIRMATION HEARING DATE _____

SECTION 1126 BALLOT FORM

	# BALLOTS CAST	# ACCEPTING	# REJECTING	# ACCEPTING	# REJECTING	CLASS ACCEPTING	CLASS REJECTS
CLASS I							
CLASS II							
CLASS III							
CLASS IV							

	YES	NO
PLAN ACCEPTED		

Please note the following provisions of Title 11, Section 1126 of the United States Code

(c) A class of claims has accepted a plan if such plan has been accepted by creditors other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount and more than one-half in number of the allowed claims of such class help by creditors, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.
(d) A class of interests has accepted a plan if such plan has been accepted by holders of such interest, other than any entity designated under subsection (e) of this section, that hold at least two-thirds in amount of the allowed interests of such class held by holders of such interests, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.
(e) On request of a party in interest, and after notice and a hearing, the court may designate any entity whose acceptance or rejection of such plan was not in good faith, or was not solicited or procured in good faith or in accordance with the provisions of this title.

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NAME OF PLAN PROPONENT

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BY: ATTORNEY OF PLAN PROPONENT