

CM/ECF Next Generation

Summary of Requests to Date

Common Requests from PACER Users and CM/ECF Filers
HELP
Add integrated Help Desk component, including an Electronic Knowledge Base and FAQs.
Provide online chat, and context sensitive help feature.
Provide standard Navigation assistance tools and mechanisms including context sensitive help, bookmarks, favorites, history, and wizards.
Provide 24/7 help coverage.
Integrate PACER and CM/ECF help.
Inform users about new features, system upgrades.
Single log-in and password for PACER, CM/ECF use simultaneously at multiple locations from multiple devices; session persistence.
INTEGRATION
Support for all browsers and Operating Systems (Firefox, IE8, Apple).
Update and expand the current Voice Case Information System (VCIS).
Add RSS Feeds for cases.
Fully indexed, searchable calendar that can be printed or saved.
Provide better integration with trustee case records.
Allow the general public to make requests directly through the ECF system.
Provide national standard for transfer of selected information to external users.
Allow US Trustee to input data on approved credit counselors.
EASE of USE
Add ability to search the docket quickly with user configurable filters.
One stop shop for registration and training.
Add "Shopping Cart" for single payment for multiple events.
Add additional criteria for Deadlines/Hearing and Docket Activity reports.
Case Management Reports should be customizable by the end user.
Add additional report functionality that allows for "on the fly" report development.
The ability to search the court's claims register or claims agent's register quickly through user configurable filters.

Requests from PACER Users

Year-at-a-glance view with public/private events.

Real-time access to Court's public calendar.

Improved calendar access for handheld devices.

Display special characters properly in docket text.

Add link in docket report to digital recording of hearing.

Identify agency when "US" is the party.

Enhance "History" for more context.

Provide detainee's DOB and location.

Link transcript to clerk's minutes.

Add ability to track jail time.

Fully Indexed, Searchable opinions, memoranda.

Automate requests for transcripts.

Posting of local rules, standing and general orders, and written opinions directly to a national, user-friendly text-searchable public database.

Include Schedule Letter in document description.

Interactive docket sheet.

Capture and make available (in a searchable format) information contained in all of the schedules and statement of financial affairs.

Any user should be allowed to set up a customized favorites menu.

Consistent appearance across systems.

Access to data/documents from older cases

Create .txt file from "Download search results" command.

"Thread" related documents together on the docket.

Add direct link from an appealed bankruptcy case to the appellate court docket sheet.

One-click printing for complete case file.

Provide a public user interface in the Clerk's office, with touch screen capabilities and intuitive interface to assist the public with obtaining case documents and other information.

Requests from CM/ECF Filers
Simplify case opening process (fewer screens).
Updating of specified creditors and/or parties from one location.
Electronic filing for pro se litigants.
Better integration for filing of adversary proceedings.
Automate process for certifying judgments.
Include judgments in Judgment Index report based on event.
Data-enabled petitions and schedules.
Have the judge assignment and trustee assignment operate independently of each other and independently of the 341 meeting assignment.
Drag and drop attachments with automatic pdf conversion.
Create a process that allows attorneys to automatically upload the creditor matrix, create a docket entry and PDF of the list of creditors.
Expand multi case and batch Docketing processes.
Streamline the filing of duplicative, high volume motions. Make the information contained in motions more consistent and useful.
Improve electronic communication between the court and non-attorney filers. Allow deficient claim information to be documented on the claims register.
Make the interaction between a claims agent's electronic claims register and a specific court's CM/ECF system more seamless to external users.
Validation checks for claims forms.
When claims are filed in a member case, the creditor information should spread to the lead case creditor information.
Interactive Claims Register.
Allow national creditors the ability to file proof of claims in multiple courts using one bankruptcy court filing system with a centralized login.
Improved quality control for claims filing.
The system should have the ability to electronically process seal or unseal claims and/or their attachments, and claim information.
Make hearing log notes and recordings keyword searchable and always available.
Automated tools to track exhibits.
Provide a way for movants to indicate the emergency nature of the motion so that notice is immediately sent to the appropriate court staff.
Automate notification of filing, generation of deadlines, and generation of orders for relief to ensure timely management of an involuntary case.
Ability to correct filings independently online.
Ability to file amicus briefs.
Ability to preview document before filing.
Ability to retrieve and print filing confirmation page at any time.

Batch filing.
Eliminate or increase size limits.
Expand document dictionary and make event types more consistent and searchable.
External users should be able to provide feedback to court staff on events from within the system.
Move "NOTE TO PUBLIC ACCESS USERS" to end of e-mails.
Display header information (Case#, Document title) on all screens.
Ability to save pdfs or forms for later filing.
Add space for narrative.
Forms should support other word processing software.
Allow the attorney to make modifications to addresses for creditors and debtors they represent.
Availability of speed text in all areas , including the Calendar.
Improve integration with creditor database (better error resolution/updates).
Allow for the storage of user created templates for commonly filed documents.
Self-calendaring function with list of available dates.
One entry should update all calendars and the docket report.
Agenda should be dynamically created by filing system.
Date calculator for rules compliance.
Allow Court users the option of noticing any document or docket event after the filing process is complete.
Integrated process for submission (in multiple formats), routing and processing of external orders.
Ability to easily attach memos, notes, work up sheets and other documents to proposed orders.
Generate notices/alerts and draft orders on negative notice motions upon expiration of the response deadline.
Data-enabled forms, including Petitions and Schedules.
Automatic redaction of personal identifying information.
"Virtual" storage facility for exhibits.
Improve routing of external and internal orders to the appropriate signatory for approval.
Allow users to establish a set of system preferences and frequently used filings that would be automatically displayed/available upon login, including deadlines, outstanding fees and other announcements.
Add ability to "Cancel" a filing.
Add attorney option to automatically send email notifications to parties.
Add ability to see a list of parties/attorneys at beginning of filing process.
Use "Enter" key as a substitute for the "Submit" button.
Validation check of all creditor and party address entry.
Completely electronic process to produce and generate the 341 Meeting Notice.
Automated checks for missing or deficient documents.
Integrate scheduling, notice preparation and service into one step.
Provide the ability to send an email or electronic fax of an order and/or notice to a party designated by

chambers.
Ensure a confirmation hearing is set within 45 days of plan filing date or order extending time is signed within 45 days of plan filing date. Notify the court when the required date has passed or is about to pass.
Ensure that attorneys no longer on the case are removed from notifications.
Display defendant name in notifications for multi-party cases.
Send notice of docket entries, even when they contain no text.
Consolidate notifications for concurrent events.
Provide attorneys with options for fee payment (entered or stored credit card or ACH).
System checks for personal identifiers.
Remove redundant requests for acknowledgment of redaction policy.
Better integration between court and claims agents'.
Develop an automated process that issues the required summons and "Clerk's Notice of Petition for Recognition of Foreign Proceeding" with the filing of the petition for recognition.
Provide a simple, centralized registration process to increase participation in the EBN program and NCRS.
Automate CJA vouchers and payments